Helping Our Neighbors In Need



Sample Bequest Language for your Will or Revocable Living Trust

A gift to the District Council of Madison, Inc., Society of St. Vincent de Paul in your will or revocable trust enables you to support our mission and make a difference in the lives of future generations. A bequest is:

- Easy to arrange
- Will not alter your current lifestyle in any way
- Can be easily modified to address your changing needs

Residual Gift Language

A residual bequest comes to us after your estate expenses and specific bequests are paid:

I give and devise to District Council of Madison, Inc., Society of St. Vincent de Paul (Tax ID #39-0824876), located in Madison, WI, all (or state a percentage) of the rest, residue, and remainder of my estate, both real and personal, to be used for its general support (or for the support of a specific fund or program).

Specific Gift Language

Naming District Council of Madison, Inc., Society of St. Vincent de Paul as a beneficiary of a specific amount from your estate is easy:

I give and devise to District Council of Madison, Inc., Society of St. Vincent de Paul (Tax ID #39-0824876), located in Madison, WI, the sum of \$_____ (or asset) to be used for its general support (or for the support of a specific fund or program).

Contingent Gift Language

District Council of Madison, Inc., Society of St. Vincent de Paul can be named as a contingent beneficiary in your will or personal trust if one or more of your specific bequests cannot be fulfilled:

If (insert name) is not living at the time of my demise, I give and devise to District Council of Madison, Inc., Society of St. Vincent de Paul (Tax ID #39-0824876), located in Madison, WI, the sum of \$ ______ (or all or a percentage of the residue of my estate) to be used for its general support (or for the support of a specific fund or program).